



**NORTH CAROLINA**

Department of Transportation



# 2019 Knowledge Transfer Workshop

## Powell Bill Reporting Program

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# History



- Law passed in 1951, To provide financial assistance to municipalities for municipally-maintained streets
- State Senator Junius K. Powell, an attorney & former Mayor of Whiteville, led the signatures on the bill, hence the name of the “Powell Bill” Program
- First Powell Bill funds were distributed in the Fall of 1951 (\$4.5 million among 386 participating municipalities)

# Street Aid to Municipalities – Powell Bill Funds

S.L. 2015-241: Eliminated statutory formula and established fixed appropriation from the State Highway Fund:

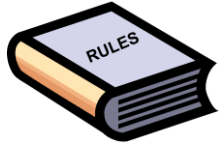
**FY 2015-2016 – \$147.5M**

**FY 2016-2017 – \$147.5M**

**FY 2017-2018 – \$147.5M**

**FY 2018-2019 – \$147.5M**

# General Statute 136-41.1 through 136-41.4 and **House Bill 97**



Upon appropriation of funds by the General Assembly to the Department of Transportation for State Aid to Municipalities, **half** of the amount appropriated shall be allocated in cash on or **before October 1** and on or **before January 1** of each year to the cities and towns of the State in accordance with this section.



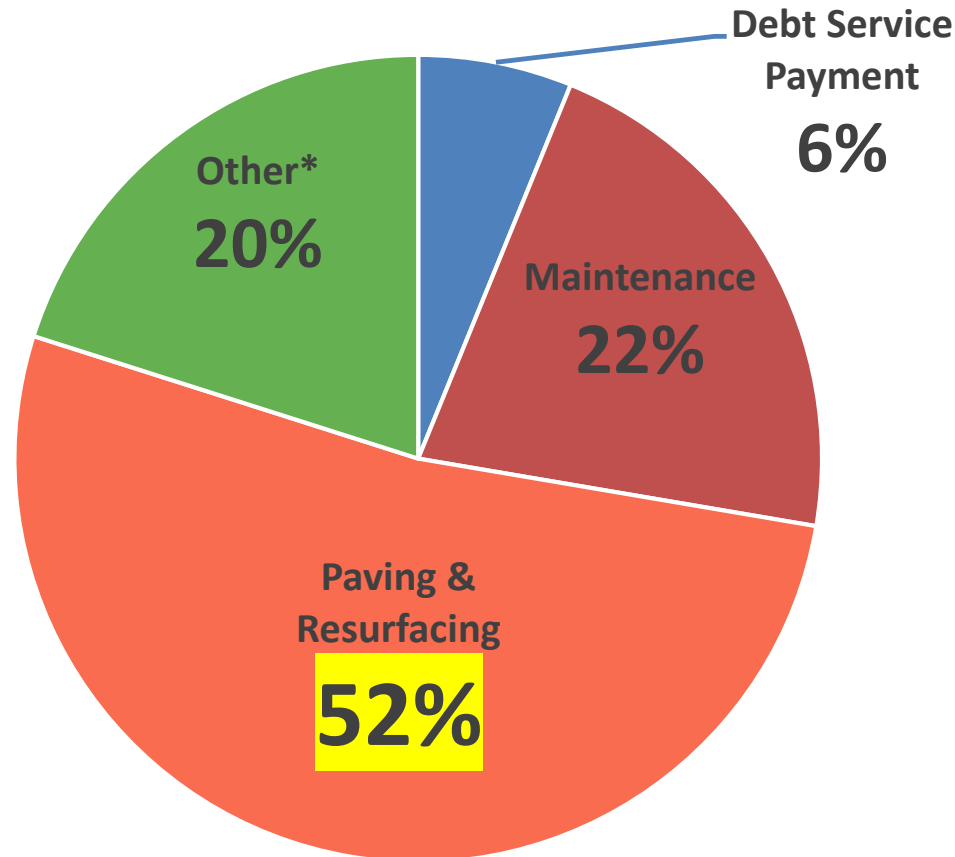
# Purpose



N.C.G.S. 136-41.3 provides, in part:

“the funds ... shall be expended by said cities and towns **primarily for the resurfacing of streets** within the corporate limits of the municipality but also be used for the purposes of **maintaining, repairing, constructing, reconstructing or widening of any street or public thoroughfare including bridges, drainage, curb and gutter, and other necessary appurtenances within the corporate limits** of the municipality or for meeting the municipality's proportionate share of assessments levied for such **purposes, or for the planning, construction and maintenance of bikeways, greenways or sidewalks.**”

# 2018 Powell Bill Funds Expenditures



**\*Other:**

- (Bridge Construction and Repair
- Curb & Gutter
- Drainage & Storm Sewer
- Engineering
- Greenways
- Maintenance as part of Paving Project
- New Construction
- New Equipment
- Sidewalks
- Snow & Ice Removal
- TIP (Transportation Improvement Project)
- Traffic Control

# Examples of Eligible Uses

Improvements or new construction of streets or public thoroughfares within the corporate limits, such as:

- Stabilizing, grading, paving, retreatments, seal and coating
- Curb and gutter construction, including curb cuts for handicapped persons
- Grade crossing eliminations

# Examples of Ineligible uses

- Construction and repair on private streets
- Street lighting
- Purchase or maintenance of parking meters
- Construction or maintenance of off-street parking areas or facilities
- Street name signs
- Leaf vacuums

# For Questions about the Uses of Funds: go to <https://connect.ncdot.gov/municipalities/State-Street-Aid>

The general statutes per HB 97 v9 of

Session 2015: <https://www.ncleg.net/Sessions/2015/Bills/House/HTML/H97v9.html>

and the new Session 2017-57, SENATE BILL 257 requires that a sum of \$147,500,000 be disbursed to the qualifying municipalities for FY-2017-2018 and FY 2018-2019.

<http://www.ncleg.net/Sessions/2017/Bills/Senate/PDF/S257v9.pdf>

The statutes also provide that funds be disbursed to the qualified municipalities on or before October 1st and January 1<sup>st</sup>, thereby allowing sufficient time after the end of the fiscal year for verification of information and to determine the proper allocations and preparation of disbursements. Powell Bill funds shall be expended primarily for the purposes of resurfacing streets within the corporate limits of the municipality but may also be used for maintaining, repairing, constructing, reconstructing or widening of any street or public thoroughfare within the municipal limits or for planning, construction, and maintenance of bikeways, greenways or sidewalks.

**Session 2017-57 SENATE BILL 257 states:** ....."The funds allocated to cities and towns under the provisions of G.S. 136-41.2 shall not be expended for the construction of a sidewalk into which is built a mailbox, utility pole, fire hydrant, or other similar obstruction that would impede the clear passage of pedestrians on the sidewalk...."

... **(b1) Failure to File.** – A municipality that fails to file the statement required under subsection (b) of this section by October 1 is **ineligible to receive funds allocated on October 1** under G.S. 136-41.1 or G.S. 136-41.2 for the fiscal year in which the municipality failed to file the statement. A municipality that fails to file the statement required under subsection (b) of this section by January 1 is ineligible to receive funds allocated under G.S. 136-41.1 or G.S. 136-41.2 for the fiscal year in which the municipality failed to file the statement.  
...."

For questions concerning the Powell Bill Program, please **Contact Us**

Or send us a direct email to: [NCDOT\\_PowellBill@ncdot.gov](mailto:NCDOT_PowellBill@ncdot.gov)

## Instructions

Certified Statement and Map Information



Digital Maps info 2018



Example of a Good Map



Expenditure Report Instructions



Information on Measurements



Instructions Municipal Street Fiscal Data Report



KT Workshop Training (Powell Bill Reporting System Presentation)



Powell Bill Expenditure Guidance



Powell Bill Reporting System NCDOT Grants 2018 instructions and information



Powell Bill Reporting System Help Guide



Steps to turn off Pop-up-blocker



Street Listing Form to Add or Delete



## *Note*

If you are not sure whether an expenditure is Powell Bill eligible or not, please consult:

- Your municipality's attorney or auditor
- The North Carolina League of Municipalities' attorneys
- Powell Bill Program Coordinator and Staff



# Allocation Formula – NCGS 136-41.1(a)

## Population



75%

## Certified Mileage



25%

**Total FY2018-19 Powell Bill Funds Available:     \$ 147,392,460.15**

**Population (75%) :**

\$110,544,345.11 ÷ 5,652,205 people = \$19.56 per capita

**Mileage (25%) :**

\$36,848,115.04 ÷ 23,027.69 miles = \$1,600.17 per mile

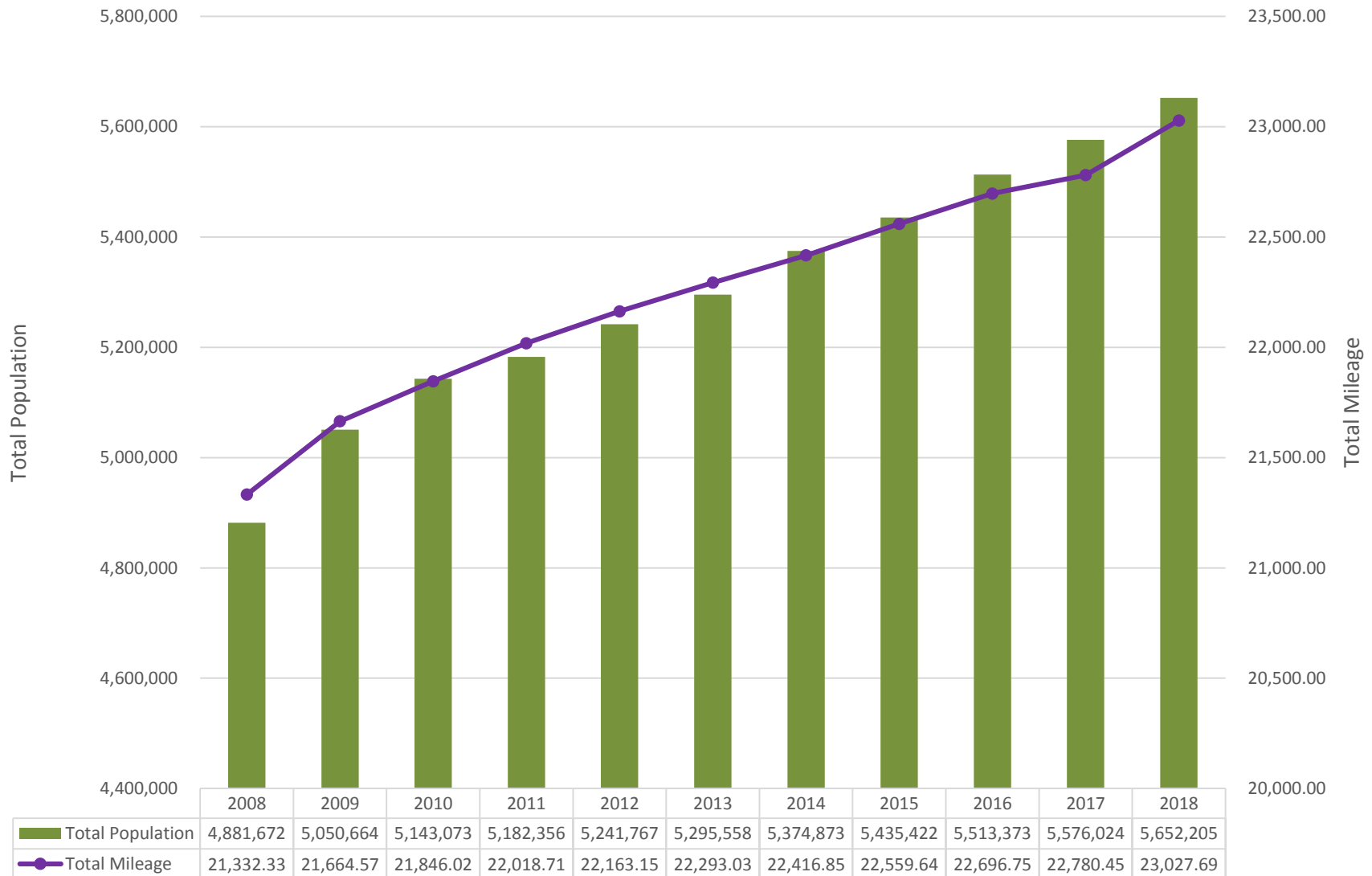
# How Do I Find Out My Town's Population?

- Check the *Office of State Budget Management* website at :

<https://www.osbm.nc.gov/demog/municipal-population-estimates>

- Contact: Dr. Michael Cline, State Demographer  
Phone: (919) 807- 4756  
Email: [michael.cline@osbm.nc.gov](mailto:michael.cline@osbm.nc.gov)

# Total Population and Mileage Trends: 2008-2018



# Session Law 2017-57

## STATE AID TO MUNICIPALITIES/NO FUNDS IF MUNICIPALITY FAILS TO FILE STATEMENT AND STUDY HOW TO ACCOUNT FOR SEASONAL POPULATION SHIFTS

SECTION 34.17.(a) G.S. 136-41.3 reads as rewritten:

"§ 136-41.3. Use of funds; records and annual statement; excess accumulation of funds; contracts for maintenance, etc., of streets.

(a) Uses of Funds. – ~~The~~Except as otherwise provided in this subsection, the funds allocated to cities and towns under the provisions of G.S. 136-41.2 shall be expended by said cities and towns primarily for the resurfacing of streets within the corporate limits of the municipality but may also be used for the purposes of maintaining, repairing, constructing, reconstructing or widening of any street or public thoroughfare including bridges, drainage, curb and gutter, and other necessary appurtenances within the corporate limits of the municipality or for meeting the municipality's proportionate share of assessments levied for such purposes, or for the planning, construction and maintenance of bikeways, greenways, or sidewalks. The funds allocated to cities and towns under the provisions of G.S. 136-41.2 shall not be expended for the construction of a sidewalk into which is built a mailbox, utility pole, fire hydrant, or other similar obstruction that would impede the clear passage of pedestrians on the sidewalk.

...

(b1) Failure to File. – A municipality that fails to file the statement required under subsection (b) of this section by October 1 is ineligible to receive funds allocated on October 1 under G.S. 136-41.1 or G.S. 136-41.2 for the fiscal year in which the municipality failed to file the statement. A municipality that fails to file the statement required under subsection (b) of this section by January 1 is ineligible to receive funds allocated under G.S. 136-41.1 or G.S. 136-41.2 for the fiscal year in which the municipality failed to file the statement.

# House Bill 966 – Proposed

<https://www.ncleg.gov/BillLookUp/2019/h966>

Has NOT Passed

Current Operations – Highway Fund	FY 2019-2020	FY 2020-2021
Department of Transportation		
Administration	\$89,090,615	\$89,105,965
Division of Highways		
Administration	40,700,089	40,700,089
Construction	46,643,869	37,600,000
Maintenance	1,458,546,213	1,561,019,617
Governor's Highway Safety Program	267,914	267,914
OSHA Program	358,030	358,030
State Aid to Municipalities	147,500,000	147,500,000



# House Bill 129 – Proposed

<https://www.ncleg.gov/BillLookup/2019/h129>

**Has NOT Passed**

Short Title: Powell Bill/Use For Parks.

(Public)

## A BILL TO BE ENTITLED

AN ACT TO PERMIT CITIES AND TOWNS WITH A POPULATION OF 3,000 OR LESS AND NO MORE THAN ONE MILE OF PUBLIC STREETS TO USE POWELL BILL FUNDS FOR THE PLANNING, CONSTRUCTION, AND MAINTENANCE OF PARKS.

The General Assembly of North Carolina enacts:

### **SECTION 1.** G.S. 136-41.3(a) reads as rewritten:

"(a) Uses of Funds. – Except as otherwise provided in this subsection, the funds allocated to cities and towns under the provisions of G.S. 136-41.2 shall be expended by said cities and towns primarily for the resurfacing of streets within the corporate limits of the municipality but may also be used for the purposes of maintaining, repairing, constructing, reconstructing or widening of any street or public thoroughfare including bridges, drainage, curb and gutter, and other necessary appurtenances within the corporate limits of the municipality or for meeting the municipality's proportionate share of assessments levied for such purposes, or for the planning, construction and maintenance of bikeways, greenways, or sidewalks. For cities and towns that have a population of 3,000 or less and no more than 1 mile of public streets, the funds allocated under the provisions of G.S. 136-41.2 may be expended for the planning, construction, and maintenance of parks. The funds allocated to cities and towns under the provisions of G.S. 136-41.2 shall not be expended for the construction of a sidewalk into which is built a mailbox, utility pole, fire hydrant, or other similar obstruction that would impede the clear passage of pedestrians on the sidewalk."

**SECTION 2.** This act is effective when it becomes law and applies to funds received before, on, or after that date.



# House Bill 135 – Proposed

<https://www.ncleg.gov/BillLookUp/2019/h135>

Has NOT Passed

Short Title: Government Immigration Compliance.

(Public)

## A BILL TO BE ENTITLED

AN ACT TO CREATE ADDITIONAL INCENTIVES FOR LOCAL GOVERNMENTS TO COMPLY WITH STATE LAWS RELATED TO IMMIGRATION, TO CREATE A PRIVATE CAUSE OF ACTION TO REMEDY LOCAL GOVERNMENT NONCOMPLIANCE WITH STATE IMMIGRATION LAWS, TO PROHIBIT UNC CONSTITUENT INSTITUTIONS FROM BECOMING SANCTUARY UNIVERSITIES, AND TO DIRECT THE DEPARTMENT OF PUBLIC SAFETY TO ENTER INTO A MEMORANDUM OF AGREEMENT WITH THE DEPARTMENT OF HOMELAND SECURITY.

### **"§ 64-54. Consequences of noncompliance with a State law related to immigration.**

(a) Consequences of Noncompliance Generally. – Upon determination by the Attorney General pursuant to G.S. 64-53 that an affected local government is not in compliance with a State law related to immigration and after any appeal under G.S. 64-56 is final, all of the following shall apply:

- (1) The affected local government shall be ineligible to receive distributions under G.S. 105-113.82, 105-164.44F, 105-164.44I, 105-164.44L, 105-187.19(b), and 136-41.1 for one 12-month period beginning as soon as practicable after the date the Department of Transportation, the State Controller, and the Secretary of Revenue are notified of noncompliance with the State law related to immigration under subdivisions (3) and (4) of this section.

[...]

**SECTION 2.(c)** G.S. 136-41.1 is amended by adding a new subsection to read:

"(e) No city or town shall receive any allocation under this section for any period during which it is ineligible to receive those funds under G.S. 64-54."

# Senate Bill 204 – Proposed

<https://www.ncleg.gov/BillLookup/2019/s204>

Has NOT Passed

Short Title: Powell Bill for Parks/Tobaccoville.

(Local)

A BILL TO BE ENTITLED  
AN ACT TO PERMIT THE VILLAGE OF TOBACCOVILLE TO USE POWELL BILL FUNDS FOR THE PLANNING, CONSTRUCTION, AND MAINTENANCE OF PARKS AND RECREATIONAL FACILITIES.

The General Assembly of North Carolina enacts:

**SECTION 1.** Notwithstanding G.S. 136-41.3(a), the Village of Tobaccoville may use funds allocated under the provisions of G.S. 136-41.1 and G.S. 136-41.2 for the planning, construction, and maintenance of parks and recreational facilities.

**SECTION 2.** This act is effective when it becomes law and applies to funds received before, on, or after the effective date.

# Important Dates to Remember

## IMPORTANT DATES TO REMEMBER

Certified Statement, street listing,  
certified Powell Bill map, and  
add/delete sheet (if applicable)



Powell Bill Expenditures Report  
is statutorily due



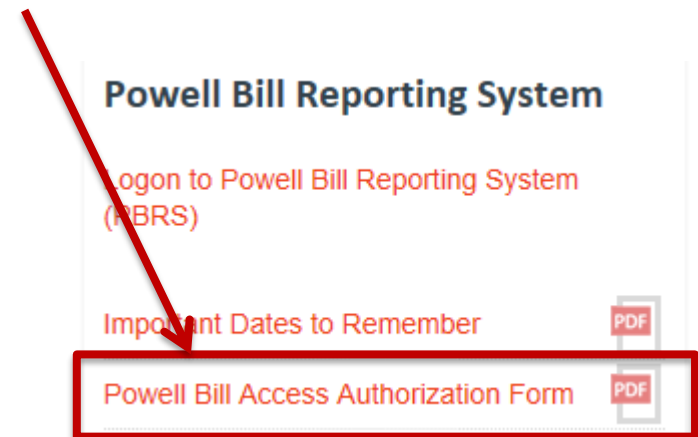
Municipal Street Fiscal Data  
Report is due



**\*\* Your municipality will be disqualified from the Powell Bill Program if all required documentation is not received prior to the disbursement of the allocation. \*\***

# Getting Access To System

- **New users:**
  - **Complete the Access Authorization Form**
    - The Form is on the right side of our website:  
<https://connect.ncdot.gov/municipalities/State-Street-Aid/>
  - **Email it to the Powell Bill Unit.**  
[NCDOT\\_PowellBill@ncdot.gov](mailto:NCDOT_PowellBill@ncdot.gov)
  - **Receive an email with assigned User Name and initial password.**



# System Access Authorization Form

\*Vendor #:  
PB Office Use Only

## Powell Bill Reporting System Access Authorization

The Powell Bill System is used to complete a variety of work, including submitting an Expenditure Report or Municipal Data Report, submitting a Certified Statement, and amending an Expenditure Report. To be granted access to the system, please complete the form – All Sections are required.

After your application has been processed, you will be emailed your personal User ID and temporary password to access the system. You must create a new password prior to logging into the Powell Bill System for the first time.

A separate form will be required for each User ID and Password issuance. Scan, attach, and email the form to the Powell Bill Unit at NCDOT\_PowellBill@ncdot.gov.

*Red (\*) = required field*

### Section 1 – User ID Information

First Name: \*  Last Name: \*

Title: \*  Email: \*

Telephone: \*  Ext.:  Fax:

Are you a primary Powell Bill contact person for the municipality? \* ☐ Yes ☐ No

Do you have an existing EBS Account? ☐ Yes ☐ No If Yes, Account Name:

**New Users Only:** *Remember this number! This is used to verify your identity and retrieve your information if you forget your password. We suggest using any unique number.*

8-digit Security Code: \*

### Section 2 – Job Function Permissions (select one \*)

☐ Display ONLY (Z:GM\_PB\_SR\_DISPLAY\_ALL\_COMP)

☐ Display/Create/Submit/Change – Certified Statement (Agreement) – (Z:GM\_PB\_SR\_AGREEMENT\_COMP)

☐ Display/Create/Submit/Change – Powell Bill Expenditure or Fiscal Data Report (Change Request) (Z:GM\_PB\_SR\_MUN\_FISCAL\_RPT\_COMP)

☐ Display/Create/Submit/Change – ALL (Z:GM\_PB\_SR\_AGREE\_MUN\_FI\_COMP)  
(CRM Business Role for all= ZPOWCL)

### Section 3 – Municipality Information

Municipality: \*

Municipality Mailing Address: \*

Municipality Telephone:  Municipality Email:

Mayor's Name:  Clerk/Administrator's Name:

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☐ I certify the information above is accurate and I am the authorized person to perform the duties listed.

Print Name: \*

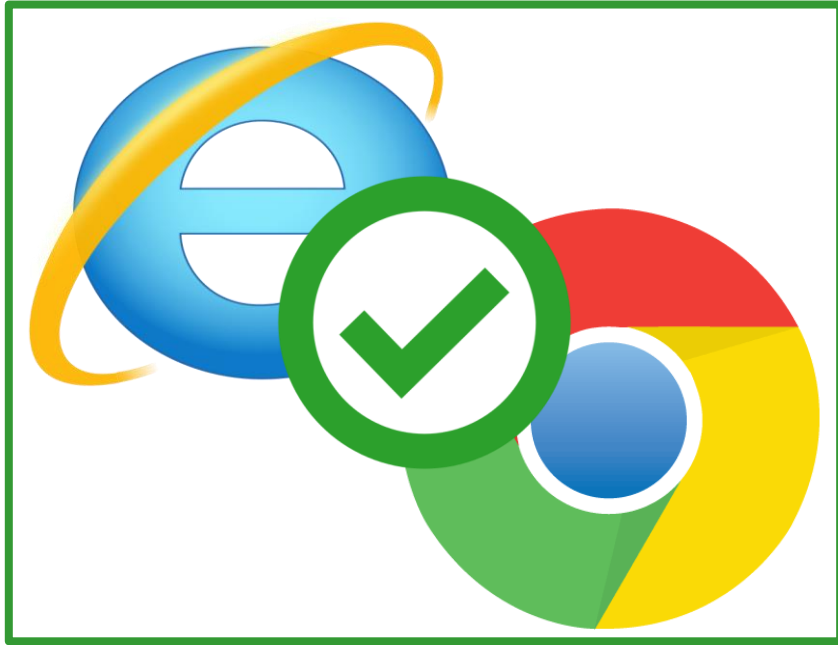
Signature: \*  Date: \*

Authorized Official (Usually the Mayor)

Rev 4/29/19



# Powell Bill Reporting System



**CAN use**  
**Internet Explorer AND**  
**Google Chrome**  
**Browsers**

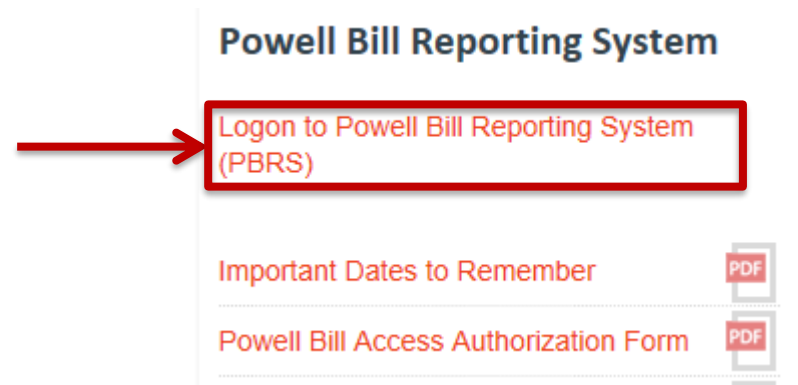
**CANNOT use**  
**Microsoft Edge**  
**Browser**





# Powell Bill Reporting System

- Enterprise Business Services Website:
  - [www.ebs.nc.gov](http://www.ebs.nc.gov)
- Use the Link on our website.
  - <https://connect.ncdot.gov/municipalities/State-Street-Aid/>



# Powell Bill Reporting System



**Enterprise  
Business  
Services**

User \*

Password \*

*Passwords are case sensitive*

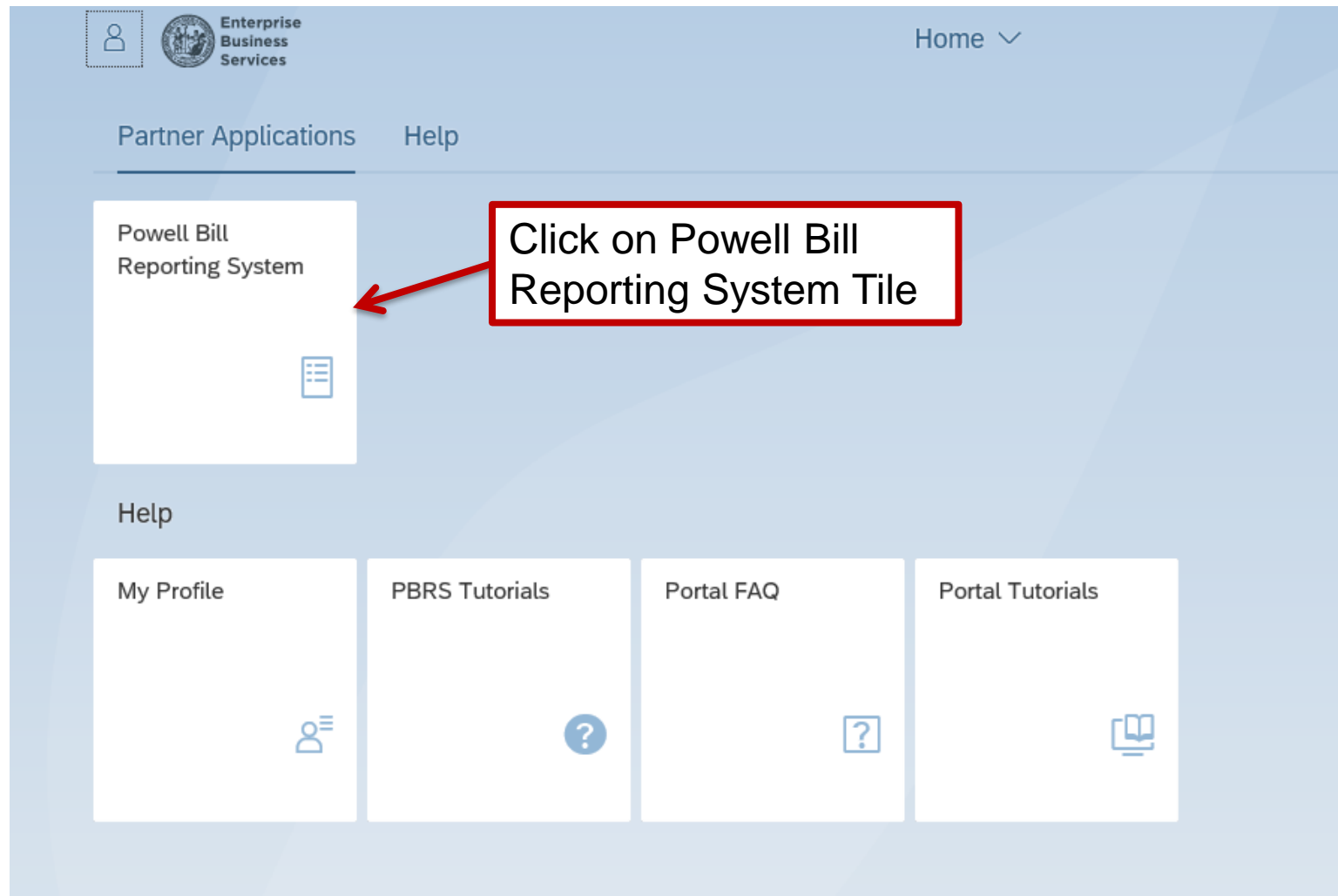
Log On

[Login Help](#) \* [Browser Support](#)

## PBRS is a Secured System

- User name (ID) and password identifies the user
- Required for system logon

# EBS Home Screen



# PBRS Home Screen

**NCDOT**  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize SystemLog Off News

Saved Searches  Go Advanced

Home

Home

Help

FAQ's

**Search**

- Certified Statements
- Expenditure Report History
- Fiscal Data Reports
- Powell Bill Programs

**Create**

- Certified Statement
- Expenditure Report
- Expenditure Report Attachments
- Expenditure Report Submit
- Fiscal Data Report

Initial Menu Options –  
It may vary based on Authorization Form

# PBRS Home Screen

**NCDOT**  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize SystemLog Off News

Saved Searches  Go Advanced

Home Back

Home  
Help  
FAQ's

**Search**

- Certified Statements
- Expenditure Report History
- Fiscal Data Reports
- Powell Bill Programs

**Create**

- Certified Statement
- Expenditure Report
- Expenditure Report Attachments
- Expenditure Report Submit
- Fiscal Data Report

Click on “Help” for additional guidance

# Certified Statement

**Purpose:** The Municipality certifies their street mileage and that they qualify to receive Powell Bill funds.

**How to:**

- Create
- Complete
- Print, Sign, & Seal
- Attach
- Submit

**Due between  
July 1<sup>st</sup> & July 21<sup>st</sup>**



# Certified Statement

The screenshot displays the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system name, a 'Welcome' message, and links for 'Personalize', 'SystemLog Off', and 'News'. A 'Saved Searches' dropdown is also present. The left sidebar contains links for 'Home', 'Help', and 'FAQ's'. The main content area features two menu boxes: 'Search' and 'Create'. The 'Create' menu box is open, showing a list of options: 'Certified Statement', 'Expenditure Report', 'Expenditure Report Attachments', 'Expenditure Report Submit', and 'Fiscal Data Report'. A red arrow points from the 'Certified Statements' link in the 'Search' menu to the 'Certified Statement' link in the 'Create' menu, which is also highlighted with a red box.

In *Create* menu box, click on “Certified Statement” to enter mileage details & generate the Certified Statement

# Certified Statement

The screenshot shows the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system name, and user options like 'Welcome', 'Personalize', 'System News', 'RoleLog Off', and 'Selection'. A search bar is set to 'Search: Grantor Agreements'. The left sidebar contains links for 'Home', 'Help', and 'FAQ's'. The main content area shows search criteria for 'Certified Statement ID' and a result list with one entry. A red arrow points to the 'Agreement ID' '2000030158' in the result list.

**Search: Grantor Agreements**

Archive Search

**Search Criteria** [Hide Search Fields](#)

Certified Statement ID  is

Maximum Number of Results:

Save Search As:  ☐ Include View

**Result List**

Filter:

Agreement ID	Description	Grantee ID	Grantee Name	Program Description
<a href="#">2000030158</a>	New PB Testing 2019	1000006500	TOWN OF WALKER...	NEW PB TESTING 2019

Click on “Agreement ID” to get to the Certified Statement

## New Page Design:

Use the “Edit” Button to Enter or Update the Information in Each Section

**NCDOT** NORTH CAROLINA DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize System News Selection RoleLog Off

Saved Searches  Go Advanced

Agreement: 2000030158, New PB Testing 2019

Save | Cancel | Refresh | Display Certified Statement

**Warning:**Please make sure the map and all required documents are attached before submitting certified statement

▼ Agreement Overview [Edit](#)

Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN  
Program ID/Desc.: NEW PB TESTING 2019 / New PB Testing 2...  
Status: Created  
Mileage: 0.00


▼ Street Length [Edit](#) Filter:

County	System	Dirt Surfaced	Soil, Stone or Gravel Type	Hard Surface
	STREET LENGTH	0.00	0.00	0.00
	STREET LENGTH	0.00	0.00	0.00
	STREET LENGTH	0.00	0.00	0.00

▼ General Information [Edit](#)

Mileage less than 16ft: 0.00


# Enter County & Mileage

▼ Agreement Overview  Edit

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Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN  
Program ID/Desc.: NEW PB TESTING 2019 / New PB Testi...  
Status: Created  
Mileage:

1) Click "Edit"

▼ Street Length  Edit

2) Select County

3) Enter Mileage for Each Surface Type

4) Hit "Enter". The Total Mileage will update in the Agreement Overview section above.

County	System	Dirt Surfaced	Soil, Stone or Gravel T...	Hard Surface
FORSYTH	STREET LENGTH	0.00	0.47	16.37
	STREET LENGTH	0.00	0.00	0.00
	STREET LENGTH	0.00	0.00	0.00


Filter:


16.84

# Answer Qualification Questions

1) Click “Edit”

2) Answer the questions

▼ General Information  Edit

Mileage less than 16ft:	<input type="text" value="0"/>
Election Date:	<input type="text" value="11/7/17"/> 
Advance Valorem Tax1:	<input type="text" value="0.20"/>
Advance Valorem Tax2:	<input type="text" value="874388.00"/>
Advance Valorem Tax3:	<input type="text" value="881392.55"/>
Budget (Yes/No):	<input type="text" value="Yes"/>
Budget for Municp Svcs:	<input type="text" value="police protection, fire protection, street mail"/>
Source of Other Funds:	<input type="text" value="n/a"/>
Corporate Limits Chg during Fiscal Year:	<input type="text" value="No"/>
Street Mileage Chg:	<input type="text" value="Yes"/>

**Note:**

Not all questions will be applicable to all municipalities

3) If Answered “Yes”, this is **REQUIRED**:

- 3<sup>rd</sup> page to Certified Statement
- Updated Powell Bill map

# Save Entries and Display Certified Statement

1) Click “Save”, confirmation message will appear

The screenshot displays the user interface of the Powell Bill Reporting Program. At the top, a light blue header bar contains the following buttons: 'Save' (with a floppy disk icon), 'Cancel' (with an 'X' icon), 'Refresh' (with a circular arrow icon), and 'Display Certified Statement'. A red arrow points from the 'Save' button to a red-bordered text box containing the instruction '1) Click “Save”, confirmation message will appear'. Below the header bar, a yellow message box contains a green information icon followed by the text 'Agreement 2000030158 has been saved' and a yellow warning icon followed by the text 'Warning: Please make sure the map and all required documents are attached before submitting certified statement'. To the right of the message box is a '2 Messages' link. Below the message box, a blue bar contains a dropdown menu set to 'Agreement Overview' and an 'Edit' button. Below this bar, the following information is displayed: 'Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN', 'Program ID/Desc.: NEW PB TESTING 2019 / New PB Testi...', 'Status: Created', and 'Mileage: 16.84'. A purple arrow points from the 'Display Certified Statement' button to a purple-bordered text box containing the instruction '2) Click “Display Certified Statement” to open a printable form'.

Save | Cancel | Refresh | Display Certified Statement

Agreement 2000030158 has been saved 2 Messages

Warning: Please make sure the map and all required documents are attached before submitting certified statement

Agreement Overview Edit

Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN

Program ID/Desc.: NEW PB TESTING 2019 / New PB Testi...

Status: Created

Mileage: 16.84

2) Click “Display Certified Statement” to open a printable form



# Certified Statement

## Review Form, Print, and Obtain Signatures & Seals.

2000030158

STATE OF NORTH CAROLINA  
COUNTY OF FORSYTH

MUNICIPALITY OF TOWN OF WALKERTOWN

**CERTIFIED STATEMENT**

(DUE BETWEEN JULY 1 & JULY 21 – PLEASE FILL IN EVERY BLANK; IF NOT APPLICABLE, USE N/A.)

Pursuant to G.S. 136-41.1 through 136-41.3, as amended, this is to certify that the undersigned is the duly elected, qualified and acting Mayor of TOWN OF WALKERTOWN, North Carolina, and that the following statements are true and correct:

- ELECTION:** This municipality, pursuant to municipal charter or law, conducted an election for the purpose of electing municipal officials on the following date: Tuesday, November 7, 2017  
(The above election date should represent the most recent date of election for this purpose.)
- AD VALOREM TAX:**
  - That this municipality has levied for the current fiscal year ending June 30, 2020, an ad valorem tax upon all taxable property within its corporate limits, and that the current ad valorem tax rate per \$100 valuation is: \$0.20.  
(Not applicable for first allocation enter "0")
  - That the total ad valorem tax levied for the preceding fiscal year ending June 30, 2019, amounted to: \$874,388.00.  
(Not applicable for first allocation enter "0")
  - That the total cash collections of ad valorem taxes levied for the preceding fiscal year ending June 30, 2019, amounted to: \$881,392.55.  
(Not applicable for first allocation enter "0")
- BUDGET ORDINANCE:**
  - That this municipality has formally adopted a budget ordinance in substantial compliance with G.S. 160-410.3, showing revenue received from all sources and funds appropriated. ☒ Yes ☐ No
  - That this budget ordinance shows that funds have been appropriated for at least two of the following municipal services: garbage and refuse collection; police protection; fire protection; sewage collection or disposal; water distribution; street maintenance; street construction or right-of-way acquisition; street lighting; and zoning. These services are:  
police protection, fire protection, street maintenance, street construction or right of way acquisition, street lighting, and zoning.
- That in addition to streets comprising the State Highway System (i.e., the State Primary Highway System and extensions of the State Secondary Road System) there are, as of **July 1, 2019**, within the limits of this municipality, local streets conforming to the requirements of G.S. 136-41.1, as amended, having a length as shown in the following tabulation, all of which streets are within the corporate limits, are maintained by the municipality, open to use by the general public, and have an average width of not less than sixteen (16) feet **if your municipality lies within more than one county, please make sure mileage is listed by county.**

County	System	Dirt Unsurfaced	Soil, Stone, or Gravel Type Surfaced	Hard Surfaced	Total Miles
FORSYTH	STREET LENGTH	0.00	0.47	16.37	16.84
	STREET LENGTH	0.00	0.00	0.00	0.00
	STREET LENGTH	0.00	0.00	0.00	0.00
<b>Total</b>	<b>Local Streets</b>	0.00	0.47	16.37	16.84

- There are 0 miles of Local Municipal Streets that have an average width of LESS than sixteen (16) feet, that are not on the State Primary Highway System or State Secondary System, and do not meet the requirements of G. S. 136-41.1.
- Corporate limits have change during the fiscal year. ☐ Yes ☒ No
- Total Powell Bill street mileage has changed during the period July 1, 2018 through June 30, 2019. ☒ Yes ☐ No

(Yellow Form - Municipalities incorporated after 01/01/1945 thru 12/31/1999)

If Questions 6 & 7 are both NO, then no map is required to be mailed to NCDOT or attached in on-line system. The previous certified map on file with NCDOT is adequate. Only the below certification is necessary.

WITNESS my hand and official seal, this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_  
(Date has to be on or after July 1, 2019)

ATTEST:

\_\_\_\_\_  
CLERK

\_\_\_\_\_  
MAYOR

(AFFIX MUNICIPAL SEAL)

Make sure  
**Embossed Seals**  
are shaded over with  
pencil before scanning

(Yellow Form - Municipalities incorporated after 01/01/1945 thru 12/31/1999)

# Examples of Embossed Seals



Not Dark Enough

Clearly Visible



# Certified Statement – Page 3

If either Question 6 or 7 is YES, or there have been changes to your system streets, such as abandoned streets, added streets, system transfers, then the following are required:

- A new Powell Bill paper map is to be mailed to NCDOT or a digital map is to be attached in the on-line system. It must be newly certified by a Registered Professional Engineer or Land Surveyor. The map must be signed, sealed and dated July 1, 2019 or after, by a Registered Professional Engineer or Land Surveyor.
- In the Powell Bill on-line system, attach the streets added or deleted sheet to your agreement.
- In the Powell Bill on-line system, attach an updated streets listing in alphabetical order to your agreement. The street listing total mileage should equal the total mileage on your Certified Statement.
- Certify the statement below.

STATE OF NORTH CAROLINA

COUNTY OF:

This is to certify that I am a Registered Professional Engineer or Land Surveyor pursuant to the laws of the State of North Carolina; that I have examined the mileage statements and maps referred to in Items 4, 5, 6 and 7 above; that I have made actual measurements and examinations of non-State system streets in the above municipality and from said examinations and measurements, the statements and distances contained in said table are correct; and that the map and the mileage statements are correct within a possible error of one-hundredth of a mile per mile.

WITNESS my hand and official seal, this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

(Date has to be on or after July 1, 2019)

(AFFIX SEAL)

\_\_\_\_\_  
Registered Professional Engineer or Land Surveyor

# Powell Bill Map

- A new signed and approved map is required:
  - Every 5 years
  - ~ **OR** ~
  - Whenever there are changes to corporate limits or total Powell Bill street mileage

# Powell Bill Map

- Submitting Digital Maps
  - Should be attached to the Certified Statement in the Powell Bill Reporting System (PBRs)
  - GIS Shape files may also be attached if available
- Digital maps **MUST** have an engineer's or surveyor's seal, signature and date.
- The scanning of the map can be performed as a duty of the engineering firm hired by the municipality.







# Streets Listing & Add/Delete Sheet

TOWN OF <u>STREET INVENTORY</u>				
<u>16 FEET OR OVER IN WIDTH</u>				
ROADWAY NAME	LENGTH (Miles)	AVERAGE WIDTH (feet)	ROAD TYPE	YEAR MEASURED
Academy Street	0.18	16	Asphalt	2005
Avery Street	0.07	16	Asphalt	2005
Azalea Lane	0.33	16	Asphalt	2005
Bennett Street	0.12	16	Asphalt	2005
Boone Ridge Drive	0.21	16	Asphalt	2005
Boone Street	0.10	16	Asphalt	2005
Bowditch Street	0.50	16	Asphalt	2005
Byrd Street	0.05	16	Asphalt	2005
Celo Street	0.21	16	Asphalt	2005
Church Street	0.37	16	Asphalt	2005
Cooper Street	0.10	16	Asphalt	2005
Court Street	0.07	16	Asphalt	2005
Dale Street	0.20	16	Asphalt	2005
Daniel Street	0.13	16	Asphalt	2005
Depot Street	0.05	16	Asphalt	2005
Duplin Hill	0.09	16	Asphalt	2005
East Boulevard	0.28	16	Asphalt	2005
West Boulevard	0.16	16	Asphalt	2005
Edgemoor Street	0.15	16	Asphalt	2005
Evans Street	0.04	16	Gravel	2005
Galley Street	0.10	16	Asphalt	2005

Municipality of: TOWN OF Page 1 of 1

**ATTACH THIS LIST WITH CERTIFIED STATEMENT AND POWELL BILL MAP**  
**STREETS ADDED / DELETED BETWEEN JULY 1, 2017 AND JUNE 30, 2018**

Municipality of: TOWN OF Date: 07/20/2018

Please list **only** those streets, or portions thereof, that have either been **added to**, or **deleted from**, your municipality's street system between **July 1, 2017** and **June 30, 2018**.

STREET NAME (or SR # if Transfer from State System) (ADDED TO)	MILEAGE (convert feet to hundredth of a mile)	+
FONTANA CAMPGROUND ROAD	0.77	-
PARK DRIVE	0.04	-
PARK WAY	0.11	-
TOTAL	0.92	

STREET NAME (or SR # if Transfer from State System) (DELETED FROM)	MILEAGE (convert feet to hundredth of a mile)	+
		-
TOTAL		

TOTAL STREETS ADDED AND DELETED	MILEAGE
Total Streets Added	0.92
Total Streets Deleted	
TOTAL	0.92

# Board of Transportation – Item P

- Street(s) are currently being maintained by the municipality and will need to meet the NCDOT street standards. The requests are process through the municipality's local district NCDOT office and the GIS Unit.
- The local district NCDOT office adds required forms and submits the request to the Powell Bill unit for review and GIS mileage verification from the GIS Unit.

# Board of Transportation – Item P

Item P  
Page 1 of 2

## NCDOT June 2019 Board of Transportation Agenda

### Approval of Municipal Street System Changes

#### Addition to the State Highway System

Div	County	Municipality	Road	Termini	Length
5	Wake	Town of Fuquay-Varina	North Judd Parkway Northeast	To add North Judd Parkway Northeast (1.52 miles) from the end of the existing DOT maintenance (north of the intersection of Broad Street and North Judd Parkway Northeast) to the intersection of Broad Street/NC 55.	1.520
<b>File Name:</b> Wake_2019_06_M001					
5	Wake	Town of Fuquay-Varina	South Judd Parkway Southwest	To add South Judd Parkway Southwest (0.45 miles) from NC 42 to the intersection of Hunter's Ridge Drive.	0.450
<b>File Name:</b> Wake_2019_06_M002					
5	Wake	Town of Cary	Morrisville Parkway	To add Morrisville Parkway from NC 55 Highway to the eastern end of the construction of Morrisville Parkway Interchange Project (U-5315)	0.880
<b>File Name:</b> Wake_2019_06_M003					

# Board of Transportation – Item P

Item P  
Page 2 of 2

## Approval of Municipal Street System Changes

### Deletions from the State Highway System

Div	County	Municipality	Road	Termini	Length
5	Wake	Town of Cary	SR 1609; Turner Creek Road	To delete Turner Creek Road from NC 55 highway to end of State maintenance east of the western entrance to Turner Creek Elementary School	0.210
		<b>File Name:</b>	Wake_2019_06_M004		
5	Wake	Town of Cary	SR 1423; Piney Plains Road	To delete Piney Plains Road from Walnut Street (SR1313) to Dillard Drive (SR 1349)	0.430
		<b>File Name:</b>	Wake_2019_06_M004		
5	Wake	Town of Cary	SR 1435; Old Raleigh Road	To delete Old Raleigh Road from western intersection with Auto Park Boulevard to Gregson Drive (SR 1435)	0.640
		<b>File Name:</b>	Wake_2019_06_M004		
5	Wake	Town of Cary	SR 1435; Gregson Drive	To delete Gregson Drive from US-64 to Old Raleigh Road (SR 1435)	0.060
		<b>File Name:</b>	Wake_2019_06_M004		

**Total Miles = 1.34**

# Attach Certified Statement Documents

**NCDOT**  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize SystemLog Off News

Saved Searches  Go Advanced

Home

Home  
Help  
FAQ's

**Search**

Certified Statements  
Expenditure Report History  
Fiscal Data Reports  
Powell Bill Programs

**Search for Certified Statements**

Expenditure Report Attachments  
Expenditure Report Submit  
Fiscal Data Report

Home  
Help  
FAQ's

**Search Criteria** [Hide Search Fields](#)

Certified Statement ID  is

Maximum Number of Results:

Search As:  ☐ Include View Save

**Select the New Agreement**

**Result List**

Filter:

Agreement ID	Description	Grantee ID	Grantee Name	Program Description
2000030158	New PB Testing 2019	1000006500	TOWN OF WALKER...	NEW PB TESTING 2019

# Attach Certified Statement Documents

Save | X Cancel | Refresh | Display Certified Statement

**Warning:** Please make sure the map and all required documents are attached before submitting certified statement

Agreement Overview Edit

Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN

Program ID/Desc.: NEW PB TESTING 2019 / New PB Testing 2019

Status: Created

Page:

16.84

1) Click "Attachment"

Street Length

General Information

Attachments Attachment

Description

2019 Streets Listing

2019 Certified Statement

2) Describe the document

To attach a document, select the document using the value help. If you upload a document you can enter a name for the document. If you choose to enter a name, this name is displayed. If you do not enter a name, the file name is displayed.

Description: Powell Bill Map-2018

Upload Document(s) From Local... C:\Desktop\2018-7-19-Walkertown

Browse...

3) Select the File to Upload

Attach Cancel

4) Click "Attach"



# Attach Certified Statement Documents

Save | Cancel | Refresh | Display Certified Statement



**Warning:** Please make sure the map and all required documents are attached before submitting certified statement

## Agreement Overview

Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN

Program ID/Desc.: NEW PB TESTING 2019 / New PB Testing 2019

Status: Created

Mileage: 16.84

## Street Length

## General Information

## Attachments

Filter:

Description	Name	Created On	Created By
Powell Bill Map-2018	2018-7-19-WalkertownPowellBillMap....	05/01/2019 14:11	
2019 Streets Listing	Walkertown Street List Powell Bill 2019.	05/01/2019 14:07	
2019 Certified Statement	Walkertown_2019_Certified_Stateme...	05/01/2019 14:07	

Ensure that all required documents such as Signed Certified Statement, Map, Street Listing, etc. are attached before submitting.

# Submit Certified Statement

Save | Cancel | Refresh | Display Certified Statement

Warning: Please make sure the map and all required documents are attached before submitting certified statement

Agreement Overview [Edit](#)

Grantee ID/Name: 1000006500 / TOWN OF WALKERTOWN

Program ID/Desc.: NEW PB TESTING 2019 / New PB Testing 2019

Status: Created

Mileage: Submitted

3) Click "Save"

1) Click "Edit"

2) Select "Submitted"

Confirmation message will appear

Agreement 2000030158 has been saved

Warning: Please make sure the map and all required documents are attached before submitting certified statement

2 Messages

# Expenditure Report

Purpose: Report expenses of **Powell Bill funds** **ONLY** for the previous fiscal year.

How to:

- Create
- Complete
- Print, Sign, & Seal
- Attach
- Submit

**Due by August 1<sup>st</sup>**

Per G.S. 136-41.3 – 136-41.4,  
“Records and Annual Statement”

# Expenditure Report

The screenshot shows the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system title, a welcome message, and links for Personalize, SystemLog, Off, and News. Below the navigation bar is a Home breadcrumb and a search bar. Two menu boxes are open: Search and Create. The Search menu lists Certified Statements, Expenditure Report History, Fiscal Data Reports, and Powell Bill Programs. The Create menu lists Certified Statement, Expenditure Report (highlighted with a red box and a red arrow), Expenditure Report Attachments, Expenditure Report Submit, and Fiscal Data Report.

In *Create* menu box, click on “Expenditure Report”

# Expenditure Report

**NCDOT**  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize SystemLog Off News

Saved Searches  Go Advanced

Search: Change Request Form

Home  
Help  
FAQ's

Filter:

Agreement ID	Change Request Form	Created On	Grantee
2000006597	<a href="#">Powell Bill Expenditure Report</a>	06/30/2017 09:32:40	TOWN OF ALLIANCE / ALLIAN...

Click on “Powell Bill Expenditure Report”

# Completing Expenditure Report

## Revenues:

- Beginning Balance and Allocation Received are provided.
- Enter the any other revenue, adjustment and/or penalty.

Agreement: 2000006597

STATUTORILY DUE TO DOT ON OR BEFORE AUGUST 1

POWELL BILL EXPENDITURES REPORT FOR FISCAL YEAR ENDING June 30, 2019

Municipality: TOWN OF \_\_\_\_\_

Pursuant to NC General Statutes 136-41.1 through 136-41.4

Report Basis(Select One)		
Choose Cash Or Accrual Basis		
<b>REVENUES FOR POWELL BILL STREETS:</b>		
Beginning Balance on Hand July 1, 2018	Provided	Amount \$52,819.32
R100 - Interest Earned on Powell Bill Funds:		
R101 - Assessments / Reimbursements / Other (Returned to Powell Bill Only) Attach backup documentation		
R102 - Sale or Transfer of Equipment		
R103 - Sales Tax Refund		
R104 - Bookkeeping Correction [+ or (-)] Brief Explanation:		
Total Allocation received from NCDOT on Oct 1, 2018 and Jan 1, 2019	Provided	\$17,606.55
<b>Penalty:</b>		
0300 - Deducted from 2018 Allocation Greater Than the Sum of Past 10 or 20 Allocations		
0400 - Deducted from 2018 Allocation To State for Past Due Amount		
0500 - Deducted from 2018 Allocation for Miscellaneous Errors		
<b>Subtotal Penalty</b>		
<b>Total Powell Bill Revenues for Powell Bill Streets - ( 2018-2019 )</b>		<b>\$70,425.87</b>



# Completing Expenditure Report

## Expenditures:

- Enter Expenditures for the program year.

Expenditures for Powell Bill Streets:		Amount
E101 - Right of Way		
E102 - Engineering		
E103 - Paving & Resurfacing (List the Powell Bill streets that were paved or resurfaced.)	Main Street, 2 <sup>nd</sup> Avenue	\$48,015.50
E117 - Maintenance as part of Paving or Resurfacing project		
E104 - Maintenance		
E105 - Snow & Ice Removal		
E106 - Drainage & Storm Sewer		\$11,662.77
E107 - Curb & Gutter		
E108 - Bridge Construction and Repair		
E109 - Traffic Control		
E110 - New Equipment		
E111 - New Construction		
E112 - Bikeways		
E113 - Debt Service Payment		
E114 - Sidewalks		
E115 - TIP (Transportation Improvement Project)		
E116 - Greenways		
Total Expenditure for Powell Bill Streets FY ( 2018 - 2019 )		\$59,678.27

Summary		Amount
Revenue Total		\$70,425.87
Less Expenditure Total		\$59,678.27

<b>BALANCE ON HAND AS OF JUNE 30, 2019 (RESERVED FOR POWELL BILL)</b>	<b>\$10,747.60</b>
---	--------------------

# Completing Expenditure Report

**G.S. 136-41.3 STATES:**☐

"...IT SHALL BE UNLAWFUL FOR ANY MUNICIPAL EMPLOYEE OR MEMBER OF ANY GOVERNING BODY TO AUTHORIZE, DIRECT, OR PERMIT THE EXPENDITURE OF ANY FUNDS ACCRUING TO ANY MUNICIPALITY BY VIRTURE OF G.S. 136-41.1 AND 136-41.2 FOR ANY PURPOSE NOT HEREIN AUTHORIZED. ANY MEMBER OF ANY GOVERNING BODY OR MUNICIPAL EMPLOYEE SHALL BE PERSONALLY LIABLE FOR ANY UNAUTHORIZED EXPENDITURES. ..."

Authorizing Name:

Date(mm/dd/yyyy):

Verify

Save

Finalize &amp; Submit

Use "Verify" to check for errors  
and "Save" to save progress  
and return later

# Saving Expenditure Report

**Summary**

	Amount
Revenue Total	\$70,425.87
Less Expenditure Total	,678.27

**BALANCE ON HAND AS OF**

☐ **G.S. 136-41.3 STATES**  
"...IT SHALL BE UNLAWFUL FOR ANY MEMBER OF ANY GOVERNING BODY TO ACCRUING TO ANY MUNICIPALITY BY VIRTUE OF G.S. 136-41.3 BE UNAUTHORIZED. ANY MEMBER OF ANY GOVERNING BODY TO BE FINANCIALLY LIABLE FOR ANY UNAUTHORIZED EXPENDITURES. ..."

Authorizing Name:

Message from webpage

Save document...

Note:  
Saving a document DOES NOT submit it for acceptance.  
No Authorizing Signature information will be saved.

Click (OK) to continue.  
Click (cancel) to cancel.

**Warning:**  
Report is **NOT** Submitted

2) If you're sure you want to save and leave the report, click "OK"

1) Click "Save", the system will check for errors

# Saving Expenditure Report


Thank You

Expenditure Report has been **Saved successfully.**

Change Request ID - **4000014815**

Please click here to View & Print PDF

Expenditure Report



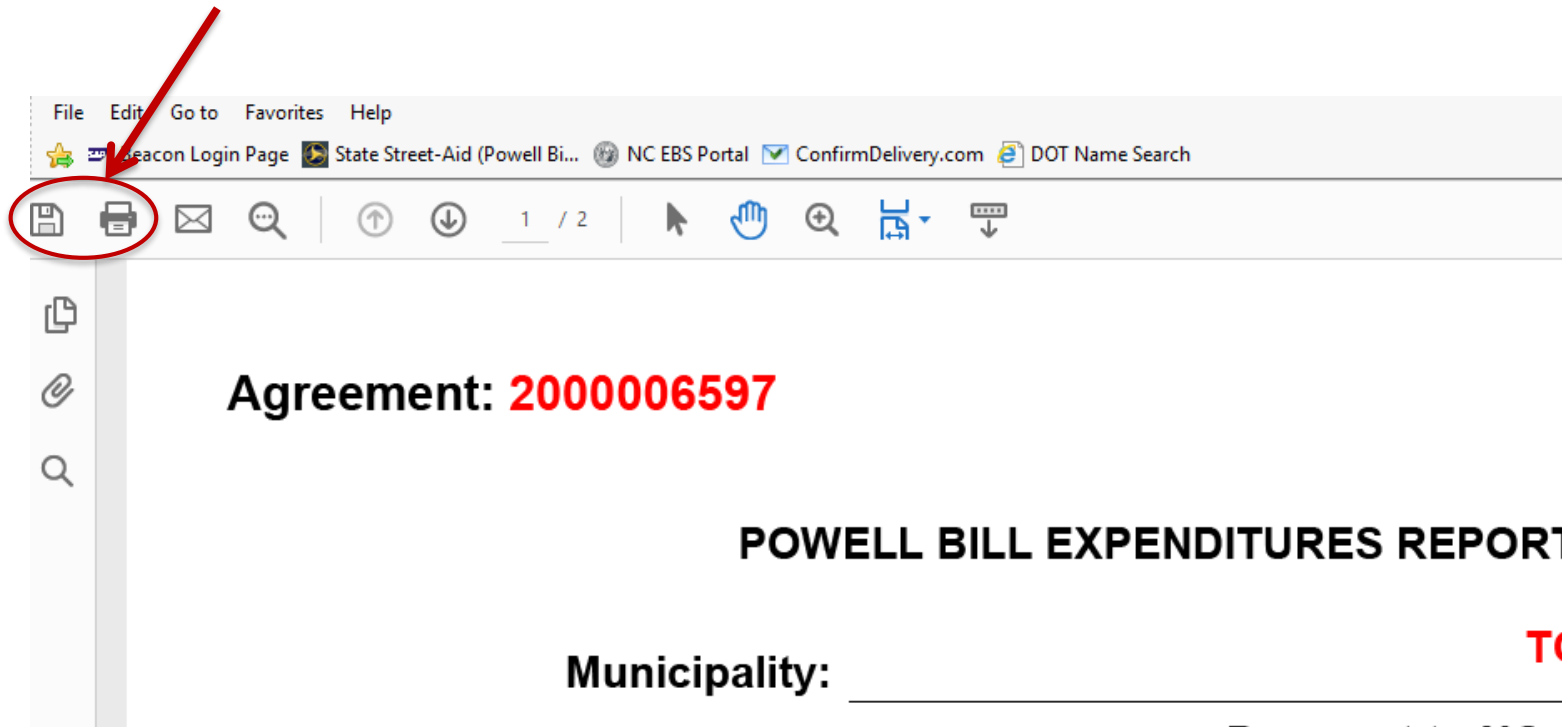
Click here to print out  
Expenditure Report  
for **Seals and Signatures**

The Expenditure Report is saved and changes  
can still be made if necessary.

It has **NOT** been submitted to NCDOT

# Completing Expenditure Report

Save and Print the Expenditure Report to Complete and Obtain Signatures & Seals.



# Completing Expenditure Report

Agreement: 2000006597

Page 2 of 2

MUNICIPALITY OF: TOWN OF ALLIANCE, NORTH CAROLINA

\_\_\_\_\_, being first duly sworn, deposes and says: That he/she is duly appointed Director of Finance for the Municipality of \_\_\_\_\_ TOWN OF ALLIANCE \_\_\_\_\_ North Carolina. That the above statement from said Municipality was prepared under his/her immediate supervision and direction. That the same is a true and correct statement of the receipts and expenditures of the funds received from the North Carolina Department of Transportation pursuant to North Carolina General Statutes 136-41.1 through 136-41.4.

Date: \_\_\_\_\_

DIRECTOR OF FINANCE

\*\*\* IF NOT PROPERLY SIGNED, NOTARIZED, AND SEALED, IT WILL BE RETURNED \*\*\*

North Carolina \_\_\_\_\_ County  
I, \_\_\_\_\_, a Notary Public  
for \_\_\_\_\_ County, North Carolina,  
do hereby certify that \_\_\_\_\_

personally appeared before me this day and acknowledged  
due execution of the foregoing instrument.

Witness my hand and official seal, this:

\_\_\_\_\_

NOTARY PUBLIC: \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

(AFFIX MUNICIPAL SEAL)

PREPARED BY: \_\_\_\_\_

TITLE: \_\_\_\_\_

PHONE: \_\_\_\_\_

AFFIX NOTARY SEAL

PLEASE MAKE SURE YOUR REPORT IS CORRECT. IT MUST BE SIGNED, NOTARIZED, ALL SEALS AFFIXED, AND  
RETURNED TO THIS OFFICE BEFORE THE STATUTORY DEADLINE DATE OF AUGUST 1.

\*\*\* IF NOT PROPERLY SIGNED, NOTARIZED, AND SEALED, IT WILL BE RETURNED \*\*\*

**G.S. 136-41.3 STATES:**

“...IT SHALL BE UNLAWFUL FOR ANY MUNICIPAL EMPLOYEE OR MEMBER OF ANY GOVERNING BODY TO  
AUTHORIZE, DIRECT, OR PERMIT THE EXPENDITURE OF ANY FUNDS ACCRUING TO ANY MUNICIPALITY BY  
VIRTUE OF G.S. 136-41.1 AND 136-41.2 FOR ANY PURPOSE NOT HEREIN AUTHORIZED. ANY MEMBER OF  
ANY GOVERNING BODY OR MUNICIPAL EMPLOYEE SHALL BE PERSONALLY LIABLE FOR ANY  
UNAUTHORIZED EXPENDITURES. ...”

Name: \_\_\_\_\_ Date: (mm/dd/yyyy)\* 05/03/2019

Affix Municipal Seal

Make sure  
**Embossed Seals**  
are shaded over with  
pencil before scanning

Check Statute Box  
Sign & Date

Fill in all Details  
on Form and  
Notarize

Scan Document  
when Complete



# Attach Completed Expenditure Report

The screenshot displays the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system name, a 'Welcome' message, and links for 'Personalize', 'SystemLog Off', and 'News'. A 'Saved Searches' dropdown is also present. On the left, a sidebar contains links for 'Home', 'Help', and 'FAQ's'. The main content area features two menu boxes: 'Search' and 'Create'. The 'Create' menu box is open, showing a list of options: 'Certified Statement', 'Expenditure Report', 'Expenditure Report Attachments' (highlighted with a red box and a red arrow), 'Expenditure Report Submit', and 'Fiscal Data Report'.

In *Create* menu box, click on “Expenditure Report Attachment” to attach signed and scanned Expenditure Report

# Attach Completed Expenditure Report

The screenshot shows the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system name, a welcome message, and links for Personalize, SystemLog, and Off News. A search bar is present with a dropdown for Saved Searches and buttons for Go, Advanced, and a trash icon. A sidebar on the left contains links for Home, Help, and FAQ's. The main content area displays a search for 'Grantor Change Request'. The search criteria section shows 'Expenditure Report ID' is followed by an empty input field. Below this, there are buttons for Search, Clear, and Save, along with a checkbox for 'Include View'. The results section shows 'Result List: 3 Change Requests Found'. A table lists the results with columns for Expenditure Report ID, Grantee, Program Description, Powell Bill Contract ID, and User Status. The first row shows the ID 4000014815, which is highlighted by a red arrow.

**Search: Grantor Change Request**

**Search Criteria** [Hide Search Fields](#)

Expenditure Report ID  is

Maximum Number of Results: 100

Save Search As:  ☐ Include View

**Result List: 3 Change Requests Found**

Filter:

Expenditure Report ID	Grantee	Program Description	Powell Bill Contract ID	User Status
4000014815	TOWN OF ALLIANCE / ALLIAN...	POWELLBILL_2017	2000006597	Open

Click to open saved Expenditure Report

# Attach Completed Expenditure Report

Save | Cancel | Refresh

Request

Attachments Attachment URL With Template | Advanced Filter: [ ] [ ] [ ] [ ]

No result found

1) Click "Attachment"

Attachment - Internet Explorer

To attach a document, select the document using the value help. If you upload a document, the name for the document. If you choose to enter a name, this name is displayed in the attachment name is displayed.

Description: Signed Expenditure Report - 2018

Upload Document(s) From Local Hard... C:\Desktop\Expenditure Report\_2018.pdf Browse...

Attach Cancel

2) Describe the document

3) Select the File to Upload

4) Click "Attach"

# Attach Completed Expenditure Report

Change Request: 4000014415, Powell Bill Expenditure Report Back

Save | Cancel | Refresh

Request

Attachments Attachment URL With Template | Advanced Filter:

Description	Name	Created On	Created By
Signed Expenditure Report - 2018	<a href="#">Expenditure Report_2018.pdf</a>	05/03/2019 14:26	2LMARSHALL

Confirm the file is listed under attachments

Click “Back” to go to the main menu

# Submitting Completed Expenditure Report

The screenshot displays the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system name, a 'Welcome' message, and links for 'Personalize', 'SystemLog', 'Off', and 'News'. A 'Saved Searches' dropdown is also present. The left sidebar contains links for 'Home', 'Help', and 'FAQ's'. The main content area features two menu boxes: 'Search' and 'Create'. The 'Create' menu box is open, showing a list of options: 'Certified Statement', 'Expenditure Report', 'Expenditure Report Attachments', 'Expenditure Report Submit', and 'Fiscal Data Report'. A red arrow points to the 'Expenditure Report Submit' option, which is highlighted with a red box.

NCDOT  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

Powell Bill  
Reporting  
System

Welcome

Personalize SystemLog Off  
News

Saved Searches  Go Advanced

Home

Home  
Help  
FAQ's

Search

Certified Statements  
Expenditure Report History  
Fiscal Data Reports  
Powell Bill Programs

Create

Certified Statement  
Expenditure Report  
Expenditure Report Attachments  
Expenditure Report Submit  
Fiscal Data Report

In *Create* menu box,  
click on “Expenditure Report Submit”

# Submitting Completed Expenditure Report

**NCDOT**  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome Linda MARSHALL

Personalize SystemLog Off News

Saved Searches  Go Advanced

Search: Grantor Change Request

Home  
Help  
FAQ's

Filter:

Expenditure/Fiscal Report	Program Description	Powell Bill Contract ID
4000014815	POWELLBILL_2017	2000006597

Click to open saved Expenditure Report



# Submitting Completed Expenditure Report

1) Check Box to Acknowledge Statute Requirement



**G.S. 136-41.3 STATES:**

"...IT SHALL BE UNLAWFUL FOR ANY MUNICIPAL EMPLOYEE OR MEMBER OF ANY GOVERNING BODY TO AUTHORIZE, DIRECT, OR PERMIT THE EXPENDITURE OF ANY FUNDS ACCRUING TO ANY MUNICIPALITY BY VIRTUE OF G.S. 136-41.1 AND 136-41.2 FOR ANY PURPOSE NOT HEREIN AUTHORIZED. ANY MEMBER OF ANY GOVERNING BODY OR MUNICIPAL EMPLOYEE SHALL BE PERSONALLY LIABLE FOR ANY UNAUTHORIZED EXPENDITURES. ..."

Authorizing Name: Mia Marconi

Date(mm/dd/yyyy): 07/25/2019

Verify

Save

Finalize & Submit

2) Enter Authorizing Name & Date

# Submitting Completed Expenditure Report

**Summary**

	Amount
Revenue Total	\$70,425.87
Less Expenditure Total	\$59,678.27
<b>BALANCE ON HAND AS OF</b>	<b>\$10,747.60</b>

☒ **G.S. 136-41.3 STATES:**  
"...IT SHALL BE UNLAWFUL FOR ANY MEMBER OF ANY GOVERNING BODY TO AUTHORIZE, DIRECT, OR IN ANY MANNER VIRTUALLY AUTHORIZE, ANY MEMBER OF ANY GOVERNING BODY OR EMPLOYEE OF ANY GOVERNING BODY TO INCUR ANY LIABILITY FOR ANY UNAUTHORIZED EXPENDITURES. ..."

Authorizing Name: Mia Marconi

1) Click Finalize & Submit.

2) If you're sure you want to save and leave the report, click "OK".

**Warning:**  
Make sure completed report is attached

Message from webpage

Submit document...

Note:  
Before Submit please ensure expenditure report is signed, scanned and attached using Expenditure Attachment menu on the main screen.

Click (OK) to continue.  
Click (cancel) to cancel.

OK Cancel

Verify Save Finalize & Submit

# Submitting Completed Expenditure Report

Thank You

Expenditure Report has been Submitted successfully.

Change Request ID - 4000014815

Please click here to View & Print PDF Expenditure Report

**The Expenditure Report has been submitted to NCDOT**

# Excess Accumulation

E114 - Sidewalks	
E115 - TIP (Transportation Improvement Project)	
E116 - Greenways	
Total Expenditure for Powell Bill Streets FY ( 2018 - 2019 )	\$59,678.27

Summary	Amount
Revenue Total	\$70,425.87
Less Expenditure Total	\$59,678.27

<b>BALANCE ON HAND AS OF JUNE 30, 2019 (RESERVED FOR POWELL BILL)</b>	<b>\$10,747.60</b>
---	--------------------

**Make Note:** The Balance On Hand is what will carry over to the next year.  
This amount cannot exceed the last 10 or 20 (<5,000 population) Powell Bill allocations.

# Excess Accumulation



STATE OF NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

ROY COOPER  
GOVERNOR

JAMES H. TROGDON, III  
SECRETARY

February 22, 2019

Town of \_\_\_\_\_  
Attention: Finance Director  
PO Box \_\_\_\_\_  
\_\_\_\_\_, NC \_\_\_\_\_

In updating our computer records for Powell Bill, we noticed that your municipality's current ending balance **exceeds** the sum of the allowed number of allocations by **\$6,087.61**.

G.S. §136-41.3(c) states, in part: "...any municipality having accumulated an amount greater than the sum of the past 10 allocations made, shall have an amount equal to such excess **deducted from the next allocation** after receipt of the report required by this section. Such deductions shall be carried over and added to the amount to be allocated to municipalities for the following year."

The statute also states that: "...the Department shall adopt a policy to allow small municipalities to apply to the Department to be allowed to accumulate up to the sum of the past 20 allocations if a municipality's allocations are so small that the sum of the past 10 allocations would not be sufficient to accomplish the purposes of this section."

A municipality, as outlined in G. S. §136-41.2, may qualify for this policy by having a population size of less than 5,000. If your municipality meets this population criteria, you can email a written request to [NCDOT\\_PowellBill@ncdot.gov](mailto:NCDOT_PowellBill@ncdot.gov) to extend the allocations, as stated in the above provision, and possibly be granted an extension from the 10 to the 20 allocations.

This is just a reminder that your municipality has until June 30, 2019, to spend any excess funds, **plus** any Powell Bill account **interest** earned during FY 2018-19. Any expenditures submitted will be subtracted from the current ending balance noted above.

If you have any questions or need further information, please call (919) 707-4586 or email [NCDOT\\_PowellBill@ncdot.gov](mailto:NCDOT_PowellBill@ncdot.gov). You can access the Powell Bill information on our webpage at <https://connect.ncdot.gov/municipalities/State-Street-Aid/>.

- Municipalities at risk of being in "Excess" Status are notified by letter in mid February.
- You can request to move to twenty (20) allocations or spend the excess amount in the time given.

**FAILURE TO SPEND  
EXCESS FUNDS**

**MUNICIPALITY WILL  
BE PENALIZED BY  
EXCESS AMOUNT.**

# History Report

- Reports the municipality's allocations and expenses with a running balance
- “Excess” status – If the balance on hand is greater than the allowed amount
- We will start sharing the report **twice** a year – **Mid October** and **Mid January**



# History Report

Municipality: TOWN OF _____			Grantee ID: _____		Status: <b>Excess</b>				
Program Year	Powell Bill Allocation		Yearly Total Appropriation	Expenditure Amount	Penalties	Other Receipts	Interest Amount	Closing Amount	Agreement
	October	January							
2012	\$163,879.61	\$163,879.60	\$327,759.21	\$162,547.62		\$523.78	\$3,812.49	\$1,155,548.99	2000001068
2013	\$164,860.90	\$164,860.90	\$329,721.80	\$292,989.59		-\$397.53	\$3,261.93	\$1,195,145.60	2000001560
2014	\$165,088.56	\$165,088.55	\$330,177.11	\$178,451.14		\$1,630.70	\$1,993.09	\$1,350,497.36	2000002538
2015	\$163,617.98	\$163,617.97	\$327,235.95	\$862,522.10		\$55,083.07	\$2,837.99	\$873,130.27	2000003581
2016	\$159,365.43	\$159,365.43	\$318,730.86	\$64,595.34		\$17,116.93	\$4,720.98	\$1,149,103.70	2000004762
2017	\$156,209.83	\$156,209.83	\$312,419.66	\$44,837.73		\$7,724.78	\$13,761.17	\$1,438,771.58	2000006098
2018	\$152,805.11	\$152,805.10	\$305,610.21	\$0.00		\$0.00	\$0.00	\$1,743,781.79	2000026430
Total of last ten (10) allocations:			\$1,594,173.79	Excess Accumulation: \$149,608.00					

## Example:

The municipality can accumulate the sum of 10 allocations.

They are in "Excess" by this amount.

## § 136-41.3(c) – Excess Accumulation of Funds Prohibited

No funds allocated to municipalities pursuant to G.S. 136-41.1 and 136-41.2 shall be permitted to accumulate for a period greater than permitted by this section. Interest on accumulated funds shall be used only for the purposes permitted by the provisions of G.S. 136-41.3. Except as otherwise provided in this section, **any municipality having accumulated an amount greater than the sum of the past 10 allocations made, shall have an amount equal to such excess deducted from the next allocation** after receipt of the report required by this section. Such deductions shall be carried over and added to the amount to be allocated to municipalities for the following year. Notwithstanding the other provisions of this section, the Department shall adopt a policy to **allow small municipalities to apply to the Department to be allowed to accumulate up to the sum of the past 20 allocations** if a municipality's allocations are so small that the sum of the past 10 allocations would not be sufficient to accomplish the purposes of this section.

## § 136-41.3(d) – Contracts for Maintenance and Construction

In the case of each eligible municipality, as defined in G.S. 136-41.2, **having a population of less than 5,000**, the Department of Transportation shall upon the request of such municipality made by official action of its governing body, on or prior to June 1, 1953, or **June 1** in any year thereafter, for the fiscal year beginning July 1, 1953, and for the years thereafter do such street construction, maintenance, or improvement on nonsystem streets as the municipality may request within the limits of the current or accrued payments made to the municipality under the provisions of G.S. 136-41.1.

# Powell Bill Penalties

- **Mileage Errors**
  - Formula Calculation for Penalty
- **Accrued Excess of Funds – § 136-41.3(c)**
  - Deducted from Future Allocation
- **Outstanding Municipal Agreements – § 136-41.3(e)**
  - Outstanding Balance Deducted



# Why does NCDOT need your Expenditure Report?

## *Powell Bill Expenditures July 1, 2017 through June 30, 2018*

Expense Type	Bikeways	Bridge Construction and Repair	Curb & Gutter	Debt Service Payment	Drainage & Storm Sewer	Engineering	Greenways	Maintenance	Maintenance as part of Paving Project
<b>Grantee</b>	<i>All participating Municipalities have submitted the Powell Bill Expenditure Report statutorily due on August 1, 2018.</i>								
1000006282				45,509.67	69,750.00			303,403.36	
1000006895								14,324.55	
1000006610					117,708.16			401,167.08	
1000006608				159,147.47			3,633.81	526,703.58	
1000006645								60,000.00	
1000006593			305.56	100,813.66		2,410.50		5,193.80	32,360.81
1000000496				23,041.50					
1000006806			536.35		18,619.37			3,061.54	
1000006597			7,468.83						
1000006807			442,663.06		1,137,273.00			1,071,079.24	317,764.26
1000006809								4,927.72	
1000006810					23,519.85			6,149.62	
1000006596			8,707.55			1,800.00		874,178.20	
10000									75.00
10000									

They are used for internal reports.

For example, this expense report shows all expenses for each municipality and is submitted to the NC Legislature each year.

# Fiscal Data Report

Purpose: Report **ALL** money **received and spent** for street purposes for the previous fiscal year.

How to:

- Create
- Complete
- Submit

Due by  
**December 1<sup>st</sup>**



# Fiscal Data Report

The screenshot displays the Powell Bill Reporting System interface. The top navigation bar includes the NCDOT logo, the system name, a 'Welcome' message, and links for 'Personalize', 'SystemLog Off', and 'News'. A 'Saved Searches' dropdown is also present. On the left, a sidebar contains links for 'Home', 'Help', and 'FAQ's'. The main content area features two menu boxes: 'Search' and 'Create'. The 'Create' menu box is open, showing a list of options: 'Certified Statement', 'Expenditure Report', 'Expenditure Report Attachments', 'Expenditure Report Submit', and 'Fiscal Data Report'. A red arrow points from the 'Fiscal Data Reports' link in the 'Search' menu box to the 'Fiscal Data Report' option in the 'Create' menu box, which is also highlighted with a red border.

**NCDOT**  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize SystemLog Off News

Saved Searches  Go Advanced

Home

Home

Help

FAQ's

**Search**

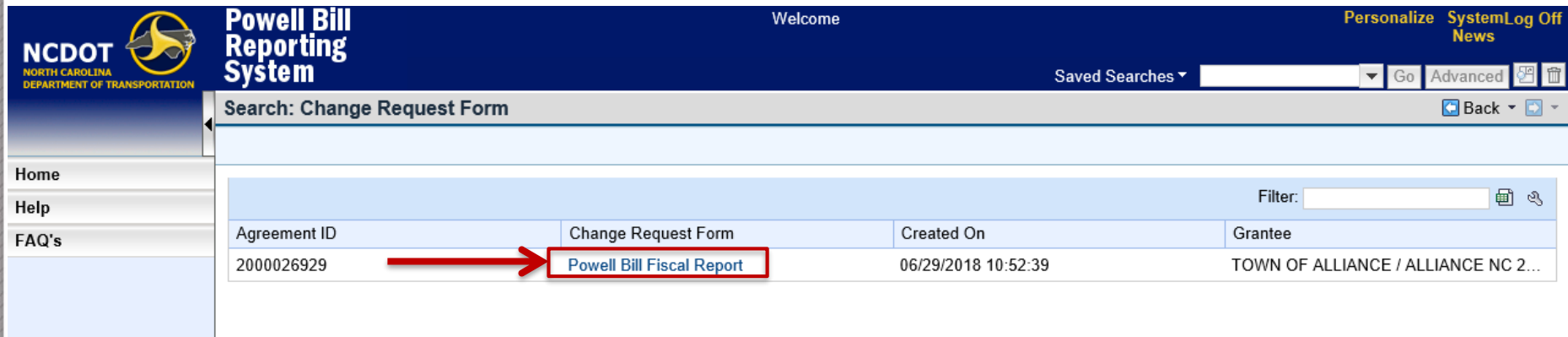
- Certified Statements
- Expenditure Report History
- Fiscal Data Reports
- Powell Bill Programs

**Create**

- Certified Statement
- Expenditure Report
- Expenditure Report Attachments
- Expenditure Report Submit
- Fiscal Data Report**

In *Create* menu box, click on “Fiscal Data Report”

# Fiscal Data Report



The screenshot shows the Powell Bill Reporting System interface. The header includes the NCDOT logo, the system name, a welcome message, and links for Personalize, SystemLog Off, and News. A search bar is set to "Change Request Form". A table displays search results with columns for Agreement ID, Change Request Form, Created On, and Grantee. A red arrow points to the "Powell Bill Fiscal Report" link in the Change Request Form column.

Agreement ID	Change Request Form	Created On	Grantee
2000026929	<a href="#">Powell Bill Fiscal Report</a>	06/29/2018 10:52:39	TOWN OF ALLIANCE / ALLIANCE NC 2...

Click on “Powell Bill Fiscal Report”

# Completing Fiscal Data Report

## Disbursements:

- Enter the amount of money **spent** for street purposes only. (not just Powell Bill funds).

North Carolina

Agreement: 2000026929

Municipal Street Fiscal Data Report  
FOR FISCAL YEAR ENDING June 30, 2017

Town  
Code -
    

Powell Bill Penalties or  
Payments to NCDOT

MUNICIPALITY OF: TOWN OF ALLIANCE

DUE DATE: December 1, 2017

Report all expenditure and receipts for street purposes only

I. DISBURSEMENTS FOR STREETS DURING FISCAL YEAR	Data Code	Amount Round to Nearest Dollar
<b>Payment to State:</b>		
Under Powell Bill Municipal Agreement; From Local Funds; or Due Because of Penalties/Restitution.	01	
<b>Disbursements For: (Do not include any expenditures shown in item 1 above.)</b>		
Capital Outlay: Right of Way (Purchase of Land, Legal Fees, Right-of-Way Admin)	02	
Capital Outlay: Engineering (Pre-construction and field engineering, surveys)	03	
Capital Outlay: Construction (Grading, Resurfacing, curb & gutter, sidewalks)	04	
Maintenance (Includes equipment, administrative cost)	05	\$17,517
Snow and Ice Removal (Including Sanding, Salting, and Purchase of Special Equipment)	06	
Traffic Control Operations	07	
Other: Please Specify <input type="text"/>	08	
General Administration & Maintenance (Highway, Planning, Traffic Studies, Research Activities)	09	
Traffic Police Salaries & Motor Vehicles - (NOT DOMESTIC)	10	
Debt Service: Bonds Interest	11	
Debt Service: Bonds Redemption	12	
Debt Service: Notes Interest	13	
Debt Service: Notes Redemption	14	
<b>Total Disbursements</b>	<b>15</b>	<b>\$17,517</b>
Capital and Operating Funds: Balance FY ending June 30, 2017	16	\$35,406
Debt Funds Balance FY ending - June 30, 2017	17	
<b>Total Funds Accounted For (Total Disbursements plus Balance FY(s) ending June 30, 2017 )</b>	<b>18</b>	<b>\$52,623</b>

# Completing Fiscal Data Report

## Receipts:

- Enter the amount of money **received** for street purposes only. (not just Powell Bill funds).

II. RECEIPTS FOR STREETS DURING FISCAL YEAR	Data Code	Amount Round to Nearest Dollar
<b>Receipts from Local Government Sources:</b>		
General Fund	19	
Motor Vehicle License Fees (City tags or stickers)	20	
Other Local Sources: Real Property Taxes & Special Assessments	21	
Other Local Sources: Sales Taxes	22	
Other Local Sources: Other (Please Specify) <input type="text"/>	23	
Miscellaneous Local Receipts: Interest on Investments	24	
Miscellaneous Local Receipts: Traffic Fines/Penalties	24	
Miscellaneous Local Receipts: Other (Please Specify) <input type="text"/>	26	
Proceeds of Sale of Bonds	27	
Proceeds of Sale of Notes	28	
Private Contributions	29	
Powell Bill Funds Received /Allowed: October 1, 2016 & January 1, 2017	30	\$17,517
Other State Funds Received <input type="text"/>	31	
<b>Receipts from Federal Government</b>		
Federal Highway Administration (i.e. Federal Bridge Replacement, Section 104 Planning)	32	
Other: Please Specify <input type="text"/>	33	
<b>Total Receipts</b>	<b>34</b>	<b>\$17,517</b>
Capital & Operating Funds: Balance - Fiscal YR Beginning July 1, 2016	35	\$35,106
Debt Fund: Balance - Fiscal YR Beginning July 1, 2016	36	
<b>Total Funds Available (Total Receipts plus Balance Fiscal YR)</b>	<b>37</b>	<b>\$52,623</b>

# Completing Fiscal Data Report

## Debt Service:

- Enter the amount of money from **Municipal Bonds & Notes** for street purposes only.

III. DEBT SERVICE (Reserved for Municipal Bonds & Notes ONLY - NOT Installment Purchase Contracts)	Data Code	Bonds	Data Code	Notes
Amount Outstanding Beginning: July 1, 2016	38		42	
Issued During Fiscal Year	39		43	
Redemptions During Fiscal Year	40		44	
Amount Outstanding June 30, 2017	41	\$0	45	\$0

Name:  Title:  Date:   
(mm/dd/yyyy) \*

# Submitting Completed Fiscal Data Report

Total Funds Accounted For (Total Disbursements plus Balance FY(s) ending June 30, 2017)		18	\$52,623
<b>II. RECEIPTS FOR STREETS DURING FISCAL YEAR</b>		<b>Data Code</b>	<b>Amount Round to Nearest Dollar</b>
Receipts from Local Government Sources:			
General Fund		19	
Motor Vehicle License Fees (City tags or stickers)		20	
Other Local Sources: Real Property Taxes & Special Assessments		21	
Other Local Sources: Sales Taxes		22	
Other Local Sources: Other (Please Specify)		23	
Miscellaneous Local Receipts: Interest on Loans		24	
Miscellaneous Local Receipts: Traffic Fines		25	
Miscellaneous Local Receipts: Other (Please Specify)		26	
Proceeds of Sale of Bonds		27	
Proceeds of Sale of Notes		28	
Private Contributions		29	
Powell Bill Funds Received /Allowed: October 1, 2016 & January 1, 2017		30	\$17,517
Other State Funds Received		31	
Receipts from Federal Government			
Federal Highway Administration (i.e. Federal Bridge Replacement, Section 104 Planning)		32	
Other: (Please Specify)		33	
<b>Total Receipts</b>		34	\$17,517
Capital & Operating Funds: Balance - Fiscal YR Beginning July 1, 2016		35	\$35,106
Debt Fund: Balance - Fiscal YR Beginning July 1, 2016		36	
<b>Total Funds Available (Total Receipts plus Balance Fiscal YR)</b>		37	\$52,623

**Lines 18 & 37  
Must Match**



# Completing Fiscal Data Report

III. DEBT SERVICE (Reserved for Municipal Bonds & Notes ONLY - NOT Installment Purchase Contracts)	Data Code	Bonds	Data Code	Notes
Amount Outstanding Beginning: July 1, 2016	38		42	
Issued During Fiscal Year	39		43	
Redemptions During Fiscal Year	40		44	
Amount Outstanding June 30, 2017	41	\$0	45	\$0

Name: Mia Marconi

Title: Town Clerk

Date: 09/15/17  
(mm/dd/yyyy) \*

Verify

Save

Finalize &amp; Submit

Use "Verify" to check for errors  
and "Save" to save progress  
and return later



# Completing Fiscal Data Report

The screenshot shows a web application for completing a Fiscal Data Report. On the left, a table titled "III. DEBT SERVICE (Reserved for Municipal Bonds & Notes ONLY - N Contracts)" contains the following data:

Amount Outstanding Beginning: July 1, 2016
Issued During Fiscal Year
Redemptions During Fiscal Year
Amount Outstanding June 30, 2017

Below the table, the "Name:" field is populated with "Mia Marconi".

In the center, a "Message from webpage" dialog box is displayed with the following text:

Save document...

Note:  
Saving a document DOES NOT submit it for acceptance.  
No Authorizing Signature information will be saved.

Click (OK) to continue.  
Click (Cancel) to cancel.

The dialog box has "OK" and "Cancel" buttons. An orange arrow points from a warning box to the "OK" button.

At the bottom, there are three blue buttons: "Verify", "Save", and "Finalize & Submit". A red arrow points from a red-bordered box to the "Save" button. A purple arrow points from a purple-bordered box to the "OK" button in the dialog box.

**Warning:**  
Report is NOT Submitted

1) Click "Save" to save progress and return later

2) If you're sure you want to save and leave the report, click "OK"

On the right side of the screenshot, a table with numerical data is partially visible, including rows with values 42, 43, 44, and 45, and a total row labeled "\$o".

# Saving Fiscal Data Report

The screenshot shows a confirmation page with a green header bar labeled "Confirmation". Below the header, the text reads: "Your Fiscal Report has been **Saved successfully.**" followed by "Change Request ID - 4000014816". An orange arrow points from a box labeled "Remember this number" to the ID number. Below this, it says "Please click here to View & Print PDF" followed by a blue button labeled "Print/Save as PDF". A red arrow points from a box labeled "Click here to print out Fiscal Data Report" to the "Print/Save as PDF" button.

Confirmation

Your Fiscal Report has been **Saved successfully.**

Change Request ID - 4000014816

Please click here to View & Print PDF [Print/Save as PDF](#)

Remember this number

Click here to print out Fiscal Data Report

The Fiscal Data Report is saved and changes can still be made if necessary.

It has NOT been submitted to NCDOT

# Submitting Completed Fiscal Data Report

NCDOT  
NORTH CAROLINA  
DEPARTMENT OF TRANSPORTATION

**Powell Bill Reporting System**

Welcome

Personalize SystemLog Off News

Saved Searches  Go Advanced

Home

Home  
Help  
FAQ's

**Search**

- Certified Statements
- Expenditure Report History
- Fiscal Data Reports**
- Powell Bill Programs

**Create**

- Certified Statement
- Expenditure Report
- Expenditure Report Attachments
- Expenditure Report Submit
- Fiscal Data Report

In *Search* menu box, click on “Fiscal Data Reports” to submit Fiscal Data Report

# Submitting Completed Fiscal Data Report

**Search Criteria** [Hide Search Fields](#)

Fiscal Data Report ID  is

Maximum Number of Results:

**Result List** Filter:

Fiscal Data Report ID	Grantee	Program Description	Powell Bill Contract ID	User status
4000005874	TOWN OF ALLIANCE / ALLIA...	POWELLBILL_2014	2000003037	Level 1 Approval
4000008350	TOWN OF ALLIANCE / ALLIA...	POWELLBILL_2015	2000004079	Level 1 Approval
4000011708	TOWN OF ALLIANCE / ALLIA...	POWELLBILL_2016	2000005261	Level 1 Approval
4000014816	TOWN OF ALLIANCE / ALLIA...	POWELLBILL_2018	2000026929	In Process by SR

Select the Fiscal Data Report ID

# Submitting Completed Fiscal Data Report

Capital & Operating Funds: Balance - F		35		\$35,106
Debt Fund: Balance - Fiscal YR Beginn		36		
<b>Total Funds Available (Total Receipt</b>		<b>37</b>		<b>\$52,623</b>

Bonds	Data Code	Notes
	43	
	44	
	45	

Amount Outstanding Beginning: July			
Issued During Fiscal Year			
Redemptions During Fiscal Year			
Amount Outstanding June 30, 2017	11	\$0	\$0

Name:  Title:

17

Verify Save **Finalize & Submit**

Message from webpage

Submit document...

Note:  
Once this has been submitted, it cannot be changed unless it has a status of RETURN.

Click (OK) to continue.  
Click (Cancel) to cancel.

OK Cancel

Make Note of the Warnings

If you're sure you want to save and leave the report, click "OK"

Click "Finalize & Submit"

# Submitting Completed Fiscal Data Report

## Confirmation

Your Fiscal Report has been **Submitted** successfully.

Change Request ID - 4000014816

Please click here to View & Print PDF

[Print/Save as PDF](#)

**The Fiscal Data Report has been submitted to NCDOT**



# Why does NCDOT need your Fiscal Data Report?

The Powell Bill Unit is required to submit the Local Highway Finance Report (FHWA 536) to the US DOT Federal Highway Administration each year.

The information for the report comes from the municipalities' Fiscal Data Report.

This is why it is important for your municipality to submit the Fiscal Data Report by the due date of **December 1<sup>st</sup>** each year.

The public report burden for this information collection is estimated to average 360 hours annually.

Form Approved  
OMB No. 2125-0032

U.S. Department of Transportation Federal Highway Administration		<b>LOCAL HIGHWAY FINANCE REPORT</b>		STATE <b>NC</b>
				YEAR ENDING (mm/yy) <b>06/18</b>
This Information From The Records Of Project Management & Powell Bill Division of Planning and Programming, North Carolina Department of Transportation		Prepared By: <b>Dr. Majed Al-Ghandour, Ph.D., PE, CPM, M.ASCE, Manager</b>		
<b>I. DISPOSITION OF HIGHWAY-USER REVENUES AVAILABLE FOR LOCAL GOVERNMENT EXPENDITURE</b>				
Item	A. Local Motor-Fuel Taxes	B. Local Motor-Vehicle Taxes	C. Receipts from State Highway-User Taxes	D. Receipts from Federal Highway Administration
1. Total receipts available				
2. Minus amount used for collection expenses				
3. Minus amount used for nonhighway purposes				
4. Minus amount used for mass transit				
5. Remainder used for highway purposes		31,201,572	147,065,151	146,038
<b>II. RECEIPTS FOR ROAD AND STREET PURPOSES</b>				
Item	Amount	<b>III. DISBURSEMENTS FOR ROAD AND STREET PURPOSES</b>		
<b>A. Receipts from local sources:</b>		<b>A. Local highway disbursements</b>		
1. Local highway-user taxes		1. Capital outlay (from page 2)		
a. Motor fuel (from item I.A.5.)	-----	2. Maintenance		
b. Motor vehicle (from item I.B.5.)	31,201,572	3. Road and street services:		
c. Total (a. + b.)	31,201,572	a. Traffic control operations		
2. General fund appropriations	538,459,968	b. Snow and ice removal		
3. Other local imposts (from page 2)	19,936,687	c. Other		
4. Miscellaneous local receipts (from page 2)	63,566,137	d. Total (a. through c.)		
5. Transfers from toll facilities	-----	4. General administration & miscellaneous		
6. Proceeds of sale of bonds and notes:		5. Highway law enforcement and safety		
a. Bonds - original issues	56,931,830	6. Total (1 through 5)		
b. Bonds - refunding issues	-----	<b>B. Debt service on local obligations:</b>		
c. Notes	81,965,627	1. Bonds:		
d. Total (a. + b. + c.)	138,897,457	a. Interest		
7. Total (1 through 6)	790,061,819	b. Redemption		
<b>B. Private contributions</b>	23,287,209	c. Total (a. + b.)		
<b>C. Receipts from State government</b>		2. Notes		
(from page 2)	187,095,507	a. Interest		
<b>D. Receipts from Federal Government</b>		b. Redemption		
(from page 2)		c. Total (a. + b.)		
<b>E. Total receipts (A.7 + B.3 + C. + D.)</b>	886,415,123	3. Total (1 + 2)		
		<b>C. Payments to State for highways</b>		
		<b>D. Payments to toll facilities</b>		
		<b>E. Total disbursements (A.6 + B.3 + C. + D.)</b>		
		1,005,245,796		
<b>IV. LOCAL HIGHWAY DEBT STATUS</b> (Show all entries at par)				
	Opening Debt	Amount Issued	Redemptions	Closing Debt
<b>A. Bonds (Total)</b>	151,878,225	93,734,651	1,138,179,385	(892,566,509)
1. Bonds (refunding portion)	-----	-----	-----	-----
<b>B. Notes (Total)</b>	1/	76,195,209	728,974	134,184,093
				(57,259,910)
NOTES AND COMMENTS				
1/ Local government units did not report any Notes for street (highway) purposes during this reporting period.				

Form FHWA-536 (Rev. 12-96) PREVIOUS EDITIONS OBSOLETE (NEXT PAGE)



# NCDOT Division/District Engineers

- Assist with Project Coordination
- Having Trouble Getting into the System?
  - Go to your local DOT Facility and you can log on from there.
- [Division of Highways Directory](#)

# NCDOT Division Engineers

<b>Division 1:</b>	Jerry Jennings, PE	<a href="mailto:jjennings@ncdot.gov">jjennings@ncdot.gov</a>
<b>Division 2:</b>	Preston Hunter, PE	<a href="mailto:phunter@ncdot.gov">phunter@ncdot.gov</a>
<b>Division 3:</b>	Karen E. Collette, PE	<a href="mailto:kecollette@ncdot.gov">kecollette@ncdot.gov</a>
<b>Division 4:</b>	Ronnie Keeter, PE	<a href="mailto:rkeeter@ncdot.gov">rkeeter@ncdot.gov</a>
<b>Division 5:</b>	Joey Hopkins, PE	<a href="mailto:jhopkins@ncdot.gov">jhopkins@ncdot.gov</a>
<b>Division 6:</b>	Greg Burns, PE	<a href="mailto:gburns@ncdot.gov">gburns@ncdot.gov</a>
<b>Division 7:</b>	Mike Mills, PE	<a href="mailto:mmills@ncdot.gov">mmills@ncdot.gov</a>
<b>Division 8:</b>	Brandon H. Jones, PE	<a href="mailto:bhjohnes@ncdot.gov">bhjohnes@ncdot.gov</a>
<b>Division 9:</b>	Pat Ivey, PE	<a href="mailto:pivey@ncdot.gov">pivey@ncdot.gov</a>
<b>Division 10:</b>	Scott Cole, PE	<a href="mailto:scole@ncdot.gov">scole@ncdot.gov</a>
<b>Division 11:</b>	Michael A. Pettyjohn, PE	<a href="mailto:mpettyjohn@ncdot.gov">mpettyjohn@ncdot.gov</a>
<b>Division 12:</b>	Mark Stafford, PE	<a href="mailto:mstafford@ncdot.gov">mstafford@ncdot.gov</a>
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# New Phone Tree



- Help to alleviate bottle necking on the phone line
- Connects to DOT-IT SAP (EBS) Support Services
- Connects to Powell Bill Staff



# Live Demo *Sandbox*